



Investment Application

Type of Investment

Please select one account type (Individual or Organization) and provide the information requested for that section.

Individual or Joint Investment

Note: An investor must be of legal age to be listed as an Individual or a Joint Owner of an account.

Owner (first, middle initial, last)

Birth Date (mm/dd/yyyy)

Social Security Number

If applicable, Joint Owner (first, middle initial, last)

Birth Date (mm/dd/yyyy)

Social Security Number

or

Business or Organization Investment

Name of Business or Organization

Employer Identification Number

Contact Person

Title

Type of Organization:

- Corporation
- Nonprofit/Gov't
- Partnership
- Trust



Address

Please provide the requested information for the primary applicant only. This information will be used as the address of record for correspondence.

Address

City State Zip Code

Home Telephone Work Telephone

Email Address

If investor is NOT a resident of or incorporated in Wisconsin, please indicate state:

Please indicate whether we may list you among Impact Seven's financial supporters in our annual report.

- Yes
- No

I would like to receive financial audits (choose one):

- by mail
- electronically by e-mail

Proposed Terms of Investment

Principal Amount: \$ _____

The minimum investment is \$50,000.

Term (in full-year multiples): _____

The minimum term is 1 year. However, the preferred minimum is 3 years. It is in the best interest of Impact Seven and its borrowers for our investors to commit to longer investment terms; when matching investor maturities with our borrowers' loan maturities, it allows us to make longer-term loans to our borrowers.

Interest Rate Requested: _____%

The interest rate must be between 0% and 3%.

Frequency of Interest Payment (check one):

Pay Interest Annually on June 30 or December 31, depending on maturity date of the investment

Reinvest Interest

Investors have the option to reinvest interest payments with Impact Seven. Interest will be reinvested into principal on the dates that interest payments are otherwise made, as determined by the maturity date of the investment.

Send Interest Payments to

Name of Beneficiary

Address

City State Zip Code

Home Telephone Work Telephone

Social Security Number or EIN (Note: The Form 1099 will be issued to this SSN or EIN.)

For individuals only: Accredited Investor Qualification

To be an "accredited investor," an individual investor must meet at least one of the two following standards:

NET WORTH TEST: Is your current net worth, including the current worth of your spouse/partner (if married/eligible to file jointly), in excess of \$1,000,000, excluding the value of your primary residence?

Yes. If yes, you are qualified.

No. You do not qualify under the Accredited Investor net worth test, but you may qualify under the income test. Please see below.

INCOME TEST: (1) In each of the two most recent years, was your individual gross income (from all sources) in excess of \$200,000 or was your joint gross income with your spouse/partner (if married/eligible to file jointly) in excess of \$300,000? **AND** (2) For this year, do you anticipate that your gross income (from all sources) will reach the same level as the previous two years?

- Yes.** If yes, you are qualified.
- No.** Please see below.

If you are not qualified under either the net worth or income test as an Accredited Investor, please continue to the next section.

For individuals only: Certified Investor Qualification

To be a “certified investor,” an individual investor must be a resident of Wisconsin and must meet at least one of the two following standards:

RESIDENCY: Are you a resident of Wisconsin? Yes No

NET WORTH TEST: Is your current net worth, including the current worth of your spouse/partner (if married/eligible to file jointly), in excess of \$750,000, including the value of your primary residence?

- Yes.** If yes, you are qualified.
- No.** You do not qualify under the Certified Investor net worth test, but you may qualify under the income test. Please see below.

INCOME TEST: (1) In each of the two most recent years, was your individual gross income (from all sources) in excess of \$100,000 or was your joint gross income with your spouse/partner (if married/eligible to file jointly) in excess of \$150,000? **AND** (2) For this year, do you anticipate that your gross income (from all sources) will reach the same level as the previous two years?

- Yes.** If yes, you are qualified.
- No.** Please see below.

If you are not qualified as either an Accredited Investor or a Certified Investor, please contact Impact Seven and we will work with you to establish eligibility through other exemptions.

For individuals only: Repayment of Loan to Estate or Bequest Provision

Some individual lenders to Impact Seven wish to designate that, in the event of their death before the maturity of the loan, the loan automatically be discharged as a general bequest – converted to a gift to Impact Seven. If you would like to designate that your loan be converted to a gift in the event of your death before the loan’s maturity, please check the box below and sign where indicated.

- In the event of my death prior to maturity date of this loan, I hereby bequeath the full value of this loan, including any accrued or unpaid interest or, alternatively, the following amount (\$ _____) of this loan or the following percentage (_____ %) of this loan to Impact Seven.
- In the event of my death, please return loan proceeds to my estate upon loan maturity.

Authorized Signature

Date

Print Authorized Signatory’s Name

For Entities: Accredited Investor Qualification

Entity investors must fall into one of the following categories to be an “accredited investor.” Please indicate which category best describes your entity:

- A bank, insurance company, registered investment company, business development company, or a small business investment company
- An employee benefit plan, within the meaning of the Employee Retirement Income Security Act, if a bank, insurance company, or registered investment adviser makes the investment decisions, or if the plan has total assets in excess of \$10 million
- A charitable organization, corporation, or partnership with assets exceeding \$2.5 million
- A business in which all the equity owners are accredited investors
- A trust with assets in excess of \$10 million, not formed to acquire the securities offered, whose purchases are made by a sophisticated person
- None of the above.** *If you are not qualified under any of these categories, please contact Impact Seven and we will work with you to establish eligibility through other exemptions.*

Signature

By signing below, the undersigned agrees to the terms set forth above and agrees to notify Impact Seven if any of the information provided on this form changes.

Authorized Signature

Date

Print Authorized Signatory's Name

Name of Entity, if applicable

Signature of Joint Investor, if applicable

Date

Print Joint Investor's Name

Please include check made payable to:

Impact Seven, Inc.
2961 Decker Drive
Rice Lake, WI 54868

How did you hear about Impact Seven? _____

Your investment allows Impact Seven to finance homes and businesses across the Midwest that reclaim and transform neighborhoods and communities. **Thank you for investing.**